

IMPERIAL RESOURCES, INC.

82-J 4TH STREET, NEW MANILA, QUEZON CITY
TEL. NUMBER – 724-2986
FAX NUMBER – 721-4648

January 10, 2013

PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines 1226

Attention: **MS. JANET A. ENCARNACION**
Head-Disclosure Department

Gentlemen:

You will please find hereto attached the computation of its public ownership level of Imperial Resources, Inc. as of December 31, 2012 as per attached certification issued by Metropolitan Bank & Trust Company Trust Banking Group (As Transfer Agent).

Thanking you, we are

Very truly yours,

IMPERIAL RESOURCES, INC.

By:


VICENTE R. ACSAY
Corporate Secretary

January 8, 2013

Imperial Resources Inc.
82-J 4th Street
New Manila, Quezon City



Attention: **MR. OLIVERIO G. LAPERAL, SR.**

Dear Mr. Laperal

We submit herewith in our capacity as stock transfer agent for Imperial Resources Inc. (IMP) the quarterly report on Public Ownership Report as of December 31, 2012.

We hope you find everything in order.

Very truly yours,
METROPOLITAN BANK AND TRUST COMPANY
Trust Banking Group
(As Transfer Agent)


ARMAND S. AQUINO
Manager 

IMPERIAL RESOURCES, INC
Computation of Public Ownership as of

(12/31/2012)

| | Number of Shares | | |
|-------------------------------------|------------------|------------|-------------|
| | A | B | TOTAL |
| Number of Issued Shares | 78,000,000 | 52,000,000 | 130,000,000 |
| Less: Number of Treasury Shares | - | - | - |
| Number of Outstanding Shares | 78,000,000 | 52,000,000 | 130,000,000 |
| Less: | | | |

| <u>Directors</u> | % to Total Outstanding Shares | Number of Shares | | |
|----------------------|-------------------------------------|------------------|------------|---------------|
| | | A | B | TOTAL |
| Oliverio G. Laperal | | | | |
| Direct (Note 1) | 84.036 % | 63,056,734 | 46,190,000 | 109,246,734 * |
| Indirect | 0.049 % | 63,680 | | 63,680 |
| (thru RCBC TA) | | | | |
| Desiderio L. Laperal | | | | |
| Direct | 0.257 % | 84,000 | 250,000 | 334,000 |
| Vicente R. Acsay | | | | |
| Direct | 0.032 % | 9,000 | 32,000 | 41,000 |
| Victorio M. Amante | | | | |
| Direct | 0.002 % | 3,000 | - | 3,000 |
| Vilma B. Villanueva | | | | |
| Direct | 0.031 % | 8,000 | 32,000 | 40,000 |
| Nelson G. Mendoza | | | | |
| Direct | 0.002 % | 2,000 | | 2,000 |
| Genelita G. Manandic | | | | |
| Direct | 0.000 | 200 | | 200 |
| Sub-total | 84.408% % | 63,226,614 | 46,504,000 | 109,730,614 |

Officers:

| | | | | |
|----------------------|-----|---|---|---|
| Oliverio G. Laperal | | | | |
| Officer | - % | - | - | - |
| Desiderio L. Laperal | | | | |
| Officer | - % | - | - | - |
| Vicente R. Acsay | | | | |
| Officer | - % | - | - | - |
| Vilma B. Villanueva | | | | |
| Officer | - % | - | - | - |
| Victorio M. Amante | | | | |
| Officer | - % | - | - | - |
| Sub-total | - % | - | - | - |

Principal/Substantial Stockholders

Affiliates:

| | | | | | |
|-----------|---|---|---|---|---|
| | - | % | - | - | - |
| Sub-total | - | % | - | - | - |

Others:

| | | | | | |
|----------------|---|---|---|---|---|
| Government | - | % | - | - | - |
| Banks | - | % | - | - | - |
| Employees | - | % | - | - | - |
| Lock up Shares | - | | - | - | - |
| Sub Total | - | % | - | - | - |

| | | | | | |
|--------------|----------------|----------|-------------------|-------------------|--------------------|
| TOTAL | 84.408% | % | 63,226,614 | 46,504,000 | 109,730,614 |
|--------------|----------------|----------|-------------------|-------------------|--------------------|

| | | | |
|---|-------------------|------------------|-------------------|
| Total Number of Shares Owned by the Public | 14,773,386 | 5,496,000 | 20,269,386 |
|---|-------------------|------------------|-------------------|

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

| | |
|--------------------------|----------------|
| <u>20,269,386</u> shares | |
| 130,000,000 shares | <u>15.592%</u> |

| | |
|---|-------------|
| Number of Issued and Outstanding Sh = | 130,000,000 |
| Number of Outstanding Shares = | 130,000,000 |
| Number of Treasury Shares = | none |
| Number of Listed Shares = | 20,000,000 |
| Number of Foreign-Owned Shares = | 309,955 |
| Foreign Ownership Level (%) = | 0.238% |
| Foreign Ownership Limit (%) = | 40% |
| Number of Stockholders = | 1,689 |
| Number of Shareholders owning at least one Board Lot each = | 732 |

(Note 1) Include 21,600 shares lodged with PDTC

Note: Please observe the same cut-off date.