

IMPERIAL RESOURCES, INC.

82-J 4TH STREET, NEW MANILA, QUEZON CITY
TEL. NUMBER – 724-2986
FAX NUMBER – 721-4648

July 15, 2013

PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines 1226

Attention: **MS. JANET A. ENCARNACION**
Head-Disclosure Department

Gentlemen:

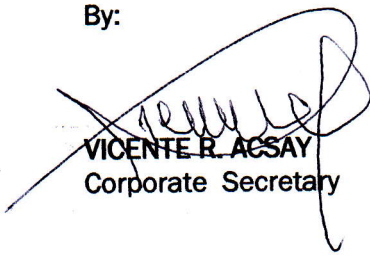
You will please find hereto attached the computation of its public ownership level of Imperial Resources, Inc. as of June 30, 2013 as per attached certification issued by Metropolitan Bank & Trust Company Trust Banking Group (As Transfer Agent).

Thanking you, we are

Very truly yours,

IMPERIAL RESOURCES, INC.

By:


VICENTE R. ACSAY
Corporate Secretary

IMPERIAL RESOURCES, INC
Computation of Public Ownership as of

(6/30/2013)

	Number of Shares		
	A	B	TOTAL
Number, of Issued Shares	78,000,000	52,000,000	130,000,000
Less: Number of Treasury Shares	-	-	-
Number of Outstanding Shares	78,000,000	52,000,000	130,000,000
Less:			

Directors	% to Total Outstanding Shares			TOTAL
	A	B	TOTAL	
Oliverio G. Laperal				
Direct (Note 1)	63,056,734	46,190,000	109,246,734	
Indirect	63,680	-	63,680	
(thru RCBC TA)				
Desiderio L. Laperal				
Direct	84,000	250,000	334,000	
Vicente R. Acsay				
Direct	9,000	32,000	41,000	
Victorio M. Amante				
Direct	3,000	-	3,000	
Vilma B. Villanueva				
Direct	8,000	32,000	40,000	
Nelson G. Mendoza				
Direct	2,000	-	2,000	
Genelita G. Manandic				
Direct	200	-	200	
Sub-total	63,226,614	46,504,000	109,730,614	
	84.408%			

Officers:

Oliverio G. Laperal				
Officer				%
Desiderio L. Laperal				
Officer				%
Vicente R. Acsay				
Officer				%
Vilma B. Villanueva				
Officer				%
Victorio M. Amante				
Officer				%
Sub-total				%

Principal/Substantial Stockholders

<u>Affiliates:</u>				%
---------------------------	--	--	--	---

Sub-total	-	%	-	-	-
Others:					
Government	-	%	-	-	-
Banks	-	%	-	-	-
Employees	-	%	-	-	-
Lock up Shares	-		-	-	-
Sub Total	-	%	-	-	-
TOTAL	84.408%	%	63,226,614	46,504,000	109,730,614
Total Number of Shares Owned by the Public	14,773,386		5,496,000	20,269,386	

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>20,269,386</u>	shares
130,000,000	shares
	15.592%

Number of Issued and Outstanding Sh	=	130,000,000
Number of Outstanding Shares	=	130,000,000
Number of Treasury Shares	=	none
Number of Listed Shares	=	20,000,000
Number of Foreign-Owned Shares	=	309,955
Foreign Ownership Level (%)	=	0.238%
Foreign Ownership Limit (%)	=	40%
Number of Stockholders	=	1,686

Number of Shareholders owning at least one Board Lot each = 731

(Note 1) Include 21,600 shares lodged with PDTG

Note: Please observe the same cut-off date.

Submitted by:
METROPOLITAN BANK & TRUST COMPANY
 Trust Banking Group
 (As Transfer Agent)

EDUARDO C. RAMIREZ
 Senior Manager