

**IMPERIAL RESOURCES, INC.**

82-J 4<sup>TH</sup> STREET, NEW MANILA, QUEZON CITY  
TEL. NUMBER – 724-2986  
FAX NUMBER – 721-4648

April 10, 2013

PHILIPPINE STOCK EXCHANGE, INC.  
3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines 1226

Attention: **MS. JANET A. ENCARNACION**  
Head-Disclosure Department

Gentlemen:

You will please find hereto attached the computation of its public ownership level of Imperial Resources, Inc. as of March 31, 2013 as per attached certification issued by Metropolitan Bank & Trust Company Trust Banking Group (As Transfer Agent).

Thanking you, we are

Very truly yours,

**IMPERIAL RESOURCES, INC.**

By:

  
**VICENTE R. ACSAY**  
Corporate Secretary

**IMPERIAL RESOURCES, INC**  
**Computation of Public Ownership as of**

**(3/31/2013)**

	Number of Shares		
	A	B	TOTAL
<b>Number of Issued Shares</b>	78,000,000	52,000,000	130,000,000
Less: Number of Treasury Shares	-	-	-
<b>Number of Outstanding Shares</b>	78,000,000	52,000,000	130,000,000
Less:			

<u>Directors</u>	% to Total Outstanding Shares	Number of Shares		
		A	B	TOTAL
Oliverio G. Laperal				
Direct (Note 1)	84.036 %	63,056,734	46,190,000	109,246,734 *
Indirect	0.049 %	63,680		63,680
(thru RCBC TA)				
Desiderio L. Laperal				
Direct	0.257 %	84,000	250,000	334,000
Vicente R. Acsay				
Direct	0.032 %	9,000	32,000	41,000
Victorio M. Amante				
Direct	0.002 %	3,000	-	3,000
Vilma B. Villanueva				
Direct	0.031 %	8,000	32,000	40,000
Nelson G. Mendoza				
Direct	0.002 %	2,000	-	2,000
Genelita G. Manandic				
Direct	0.000	200	-	200
Sub-total	84.408% %	63,226,614	46,504,000	109,730,614

**Officers:**

Oliverio G. Laperal				
Officer	- %	-	-	-
Desiderio L. Laperal				
Officer	- %	-	-	-
Vicente R. Acsay				
Officer	- %	-	-	-
Vilma B. Villanueva				
Officer	- %	-	-	-
Victorio M. Amante				
Officer	- %	-	-	-
Sub-total	- %	-	-	-

**Principal/Substantial Stockholders**

**Affiliates:**

	- %	-	-	-
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Sub-total	-	%	-	-	-
<b>Others:</b>					
Government	-	%	-	-	-
Banks	-	%	-	-	-
Employees	-	%	-	-	-
Lock up Shares	-		-	-	-
Sub Total	-	%	-	-	-
<b>TOTAL</b>	<b>84.408%</b>	<b>%</b>	<b>63,226,614</b>	<b>46,504,000</b>	<b>109,730,614</b>

<b>Total Number of Shares Owned by the Public</b>	<b>14,773,386</b>	<b>5,496,000</b>	<b>20,269,386</b>
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**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>20,269,386</u> shares	
130,000,000 shares	<u><u>15.592%</u></u>

Number of Issued and Outstanding Sh =	<input type="text" value="130,000,000"/>
Number of Outstanding Shares =	<input type="text" value="130,000,000"/>
Number of Treasury Shares =	<input type="text" value="none"/>
Number of Listed Shares =	<input type="text" value="20,000,000"/>
Number of Foreign-Owned Shares =	<input type="text" value="309,955"/>
Foreign Ownership Level (%) =	<input type="text" value="0.238%"/>
Foreign Ownership Limit (%) =	<input type="text" value="40%"/>
Number of Stockholders =	<input type="text" value="1,686"/>
Number of Shareholders owning at least one Board Lot each =	<input type="text" value="731"/>

**(Note 1) Include 21,600 shares lodged with PDTC**

**Note: Please observe the same cut-off date.**

Submitted by:  
**METROPOLITAN BANK & TRUST COMPANY**  
Trust Banking Group  
(As Transfer Agent)

**EDUARDO C. RAMIREZ**  
Senior Manager