

**IMPERIAL RESOURCES, INC.**

82-J 4<sup>TH</sup> STREET, NEW MANILA, QUEZON CITY  
TEL. NUMBER – 724-2986  
FAX NUMBER – 721-4648

October 12, 2012

PHILIPPINE STOCK EXCHANGE, INC.  
3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines 1226

Attention: **MS. JANET A. ENCARNACION**  
Head-Disclosure Department

Gentlemen:

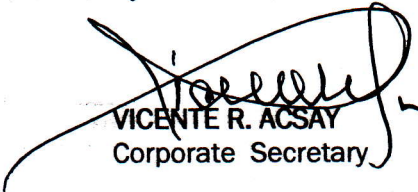
You will please find hereto attached the computation of its public ownership level of Imperial Resources, Inc. as of September 30, 2012 as per attached certification issued by Metropolitan Bank & Trust Company Trust Banking Group (As Transfer Agent).

Thanking you, we are

Very truly yours,

**IMPERIAL RESOURCES, INC.**

By:

  
**VICENTE R. ACSAY**  
Corporate Secretary

October 8, 2012

**Imperial Resources Inc.**  
82-J 4<sup>th</sup> Street  
New Manila, Quezon City

Attention: **MR. OLIVERIO G. LAPERAL, SR.**

Dear Mr. Laperal

We submit herewith in our capacity as stock transfer agent for Imperial Resources Inc. (IMP) the quarterly report on Public Ownership Report as of September 30, 2012.

We hope you find everything in order.

Very truly yours,  
**METROPOLITAN BANK AND TRUST COMPANY**  
Trust Banking Group  
(As Transfer Agent)

  
**ARMAND S. AQUINO**  
Manager

**IMPERIAL RESOURCES, INC**  
**Computation of Public Ownership as of**

**(09/30/2012)**

	Number of Shares		
	A	B	TOTAL
<b>Number of Issued Shares</b>	78,000,000	52,000,000	130,000,000
Less: Number of Treasury Shares	-	-	-
<b>Number of Outstanding Shares</b>	78,000,000	52,000,000	130,000,000
Less:			

<u>Directors</u>	% to Total Outstanding Shares	Number of Shares		
		A	B	TOTAL
Oliverio G. Laperal				
Direct (Note 1)	84.036 %	63,056,734	46,190,000	109,246,734 *
Indirect	0.049 %	63,680	-	63,680
(thru RCBC TA)				
Desiderio L. Laperal				
Direct	0.257 %	84,000	250,000	334,000
Vicente R. Acsay				
Direct	0.032 %	9,000	32,000	41,000
Victorio M. Amante				
Direct	0.002 %	3,000	-	3,000
Vilma B. Villanueva				
Direct	0.031 %	8,000	32,000	40,000
Nelson G. Mendoza				
Direct	0.002 %	2,000	-	2,000
Genelita G. Manandic				
Direct	0.000	200	-	200
Sub-total	84.408% %	63,226,614	46,504,000	109,730,614

**Officers:**

Oliverio G. Laperal				
Officer	- %	-	-	-
Desiderio L. Laperal				
Officer	- %	-	-	-
Vicente R. Acsay				
Officer	- %	-	-	-
Vilma B. Villanueva				
Officer	- %	-	-	-
Victorio M. Amante				
Officer	- %	-	-	-
Sub-total	- %	-	-	-

**Principal/Substantial Stockholders**

<b>Affiliates:</b>		-	%	-	-	-
Sub-total		-	%	-	-	-
<b>Others:</b>						
Government		-	%	-	-	-
Banks		-	%	-	-	-
Employees		-	%	-	-	-
Lock up Shares		-		-	-	-
Sub Total		-	%	-	-	-
<b>TOTAL</b>	<b>84.408%</b>	<b>%</b>		<b>63,226,614</b>	<b>46,504,000</b>	<b>109,730,614</b>
<b>Total Number of Shares Owned by the Public</b>				<b>14,773,386</b>	<b>5,496,000</b>	<b>20,269,386</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>20,269,386</u>	shares	
<u>130,000,000</u>	shares	<u>15.592%</u>

Number of Issued and Outstanding Sh	=	<u>130,000,000</u>
Number of Outstanding Shares	=	<u>130,000,000</u>
Number of Treasury Shares	=	<u>none</u>
Number of Listed Shares	=	<u>20,000,000</u>
Number of Foreign-Owned Shares	=	<u>309,955</u>
Foreign Ownership Level (%)	=	<u>0.238%</u>
Foreign Ownership Limit (%)	=	<u>40%</u>
Number of Stockholders	=	<u>1,690</u>
Number of Shareholders owning at least one Board Lot each	=	<u>733</u>

**(Note 1) Include 21,600 shares lodged with PDTC**

**Note: Please observe the same cut-off date.**