

IMPERIAL RESOURCES, INC.
Computation of Public Ownership as of December 31, 2017

		Number of Shares		
		A	B	Total
Number of Issued Shares		652,500,000	0	652,500,000
Number of Outstanding Shares		652,500,000	0	652,500,000
	% to total I/O Shares	A	B	Total
Directors				
Victorio M. Amante				
Direct	0.0023%	15,000		15,000
Indirect				
Oliverio L. Laperal, Jr.				
Direct	0.2421%	1,580,000		1,580,000
Indirect				
Desiderio L. Laperal				
Direct	0.2559%	1,670,000		1,670,000
Indirect				
Vilma B. Villanueva				
Direct	0.0307%	200,000		200,000
Indirect				
Atty. Jesus Vicente B. Capellan				
Direct	0.0245%	160,000		160,000
Indirect				
Anthony Nelson G. Mendoza				
Direct	0.0015%	10,000		10,000
Indirect				
Genelita G. Manandic				
Direct	0.0002%	1,000		1,000
Indirect				
Sub-total	0.5572%	3,636,000	0	3,636,000
Officers				
Victorio M. Amante				
Direct	0.0000%	0	0	0
Indirect				
Desiderio L. Laperal				
Direct	0.0000%	0	0	0
Indirect				
Oliverio L. Laperal, Jr.				
Direct	0.0000%	0	0	0
Indirect				
Vilma B. Villanueva				
Direct	0.0000%	0	0	0
Indirect				
Jesus Vicente B. Capellan				
Direct	0.0000%	0	0	0
Indirect				
Sub-total	0.0000%	0	0	0

Principal Stockholders /Substantial

Oliverio G. Laperal				
Direct	83 7140%	546,233,670	0	546,233,670
Indirect	0 0488%	318,400	0	318,400
Sub-total	83 7628%	546,552,070	0	546,552,070
TOTAL	84 3200%	550,188,070	0	550,188,070
Total Number of Shares Owned by the Public		102,311,930	0	102,311,930

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public

Total Issued and Outstanding Shares

102,311,930 shares 15 6800%
652,500,000 shares


Number of Issued Shares	=	652,500,000
Number of Outstanding Shares	=	652,500,000
Number of Treasury Shares	=	none
Number of Listed Shares	=	100,000,000
Number of Foreign Owned Shares	=	1,707,376
Foreign Ownership Level (%)	=	0 262%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.

Prepared by: _____


Edelyn S. Jimeno

Noted by: _____


Jenny C. Seravica