

**Subject:** [Amend-2]Amendments to Articles of Incorporation

**From:** Philippine Stock Exchange (no-reply@pse.com.ph)

**To:** aeresguerra@yahoo.com; arcy1216@gmail.com; del\_duenas@yahoo.com; disclosure@pse.com.ph;

**Date:** Tuesday, February 14, 2017 9:02 AM

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

**Company Name:** Imperial Resources, Inc.

**Reference Number:** 0005046-2017

**Date and Time:** Tuesday, February 14, 2017 08:42 AM

**Template Name:** [Amend-2]Amendments to Articles of Incorporation

**Report Number:** C00760-2017

Best Regards,

PSE EDGE

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Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.





**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporation with the SEC</b>	Feb 3, 2017
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	Feb 10, 2017

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

There will be no effects on the business and operation of the Company. The capital and/or subscription structure of IMP will be adjusted accordingly once the declassification of the Company shares is approved by the Securities and Exchange Commission.

**Other Relevant Information**

Amending due to Securities and Exchange Commission approval to declassify all its shares of the capital stock from Class "A" shares and Class "B" shares into common and voting shares as approved by the Board of Directors on March 28, 2016 and by the stockholders holding two-third (2/3) votes of the outstanding capital stock on July 14, 2016, respectively. And the change in par value of the shares from Five Pesos (Php5.00), per share to One Peso (Php1.00) par value, per share which was approved by the Board of Directors on March 29, 2011 and ratified by the stockholders holding two-third (2/3) of the outstanding capital stock on July 14, 2011. The change of par value shares is not a result of quasi-re-organization of the Company but to avoid confusion in the classification of shares. With due regard, however, in the number of shares reserved for Filipino citizens in nationalized industries.

**Filed on behalf of:**

<b>Name</b>	Adelaida Dueñas
<b>Designation</b>	Legal