

Subject: [Amend-1]Amendments to Articles of Incorporation

From: Philippine Stock Exchange (no-reply@pse.com.ph)

To: aeresguerra@yahoo.com; arcy1216@gmail.com; del_duenas@yahoo.com; disclosure@pse.com.ph;

Date: Thursday, July 14, 2016 3:02 PM

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

Company Name: Imperial Resources, Inc.

Reference Number: 0023991-2016

Date and Time: Thursday, July 14, 2016 14:43 PM

Template Name: [Amend-1]Amendments to Articles of Incorporation

Report Number: C04112-2016

Best Regards,

PSE EDGE

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If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

Subject: Amendments to Articles of Incorporation
From: Philippine Stock Exchange (no-reply@pse.com.ph)
To: aeresguerra@yahoo.com; arcy1216@gmail.com; del_duenas@yahoo.com; disclosure@pse.com.ph;
Date: Thursday, July 14, 2016 3:01 PM

Dear Sir/Madam:

Your disclosure was successfully submitted. Details are as follows:

Company Name: Imperial Resources, Inc.
Reference Number: 0023991-2016
Date and Time: Thursday, July 14, 2016 14:43 PM
Template Name: Amendments to Articles of Incorporation

Best Regards,
PSE EDGE

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Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

Subject: Amendments to Articles of Incorporation

From: Philippine Stock Exchange (no-reply@pse.com.ph)

To: del_duenas@yahoo.com;

Date: Thursday, July 14, 2016 2:56 PM

Dear Sir/Madam:

Please be informed that a disclosure was created. Details are as follows:

Template Name: Amendments to Articles of Incorporation

Date and Time: Thursday, July 14, 2016 14:36 PM

For your approval.

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Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jul 14, 2016

2. SEC Identification Number

39243

3. BIR Tax Identification No.

320-463-670-000

4. Exact name of issuer as specified in its charter

IMPERIAL RESOURCES, INCORPORATED

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Unit 202 Villa Building, No. 78 Jupiter Street corner Makati Avenue, Barangay Bel-Air,
Makati City
Postal Code
1200

8. Issuer's telephone number, including area code

831-4719/721-6994

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Class "A"	78,300,000
Common Class "B"	52,200,000

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Imperial Resources, Inc.

IMP

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

The amendment of the amended Article VII of the Articles of Incorporation RE: Declassification of shares of the capital stock from Class "A" and Class "B" shares to common and voting shares

Background/Description of the Disclosure

Amendment of the amended Article VII of the Articles of Incorporation of Imperial Resources, Incorporated to declassify all its shares of the capital stock, from Class "A" and Class "B" shares, into common and voting shares, with due regard, however, to Filipino equity requirements for nationalized industries.

Date of Approval by Board of Directors Mar 28, 2016

Date of Approval by Stockholders Jul 14, 2016

Other Relevant Regulatory Agency, if applicable SEC

Date of Approval by Relevant Regulatory Agency, if applicable TBA

Date of Approval by Securities and Exchange Commission TBA

Amendment(s)

Article No.	From	To
Article VII	Class "A" and Class "B"	Common and voting shares

Rationale for the amendment(s)

The declassification of shares of stocks from Class "A" and Class "B" to common shares with voting rights shall facilitate electronic filing and reporting with the various agencies. Also, to simplify the records of the Company.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporations with the SEC TBA

Expected date of SEC approval of the Amended Articles of Incorporation TBA

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the issuer, if any

There will be no effects on the business and operation of the Company. The capital and/or subscription structure of IMP will be adjusted accordingly once the declassification of the Company shares is approved by the Securities and Exchange Commission.

Other Relevant Information

Amending due to Regular Annual Stockholders' Meeting and the adjustment in the issued and outstanding shares.

Name
Designation

Adelaida Dueñas
Legal