

Subject: [Amend-1]Declassification of Shares

From: Philippine Stock Exchange (no-reply@pse.com.ph)

To: aeresguerra@yahoo.com; arcy1216@gmail.com; del_duenas@yahoo.com; disclosure@pse.com.ph;

Date: Thursday, July 14, 2016 3:57 PM

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

Company Name: Imperial Resources, Inc.

Reference Number: 0024020-2016

Date and Time: Thursday, July 14, 2016 15:42 PM

Template Name: [Amend-1]Declassification of Shares

Report Number: C04114-2016

Best Regards,

PSE EDGE

This message contains confidential information and is intended only for the named addressee. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system.

E-mail transmission cannot be guaranteed to be secured or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission.

If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

Subject: Declassification of Shares

From: Philippine Stock Exchange (no-reply@pse.com.ph)

To: aeresguerra@yahoo.com; arcy1216@gmail.com; del_duenas@yahoo.com; disclosure@pse.com.ph;

Date: Thursday, July 14, 2016 3:55 PM

Dear Sir/Madam:

Your disclosure was successfully submitted. Details are as follows:

Company Name: Imperial Resources, Inc.

Reference Number: 0024020-2016

Date and Time: Thursday, July 14, 2016 15:42 PM

Template Name: Declassification of Shares

Best Regards,

PSE EDGE

This message contains confidential information and is intended only for the named addressee. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system.

E-mail transmission cannot be guaranteed to be secured or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission.

If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

Subject: Declassification of Shares

From: Philippine Stock Exchange (no-reply@pse.com.ph)

To: del_duenas@yahoo.com;

Date: Thursday, July 14, 2016 3:01 PM

Dear Sir/Madam:

Please be informed that a disclosure was created. Details are as follows:

Template Name: Declassification of Shares

Date and Time: Thursday, July 14, 2016 14:41 PM

For your approval.

This message contains confidential information and is intended only for the named addressee. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system.

E-mail transmission cannot be guaranteed to be secured or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission.

If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jul 14, 2016

2. SEC Identification Number

39243

3. BIR Tax Identification No.

320-463-670-000

4. Exact name of issuer as specified in its charter

IMPERIAL RESOURCES, INCORPORATED

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Unit 202 Villa Building, No. 78 Jupiter Street corner Makati Avenue, Barangay Bel-Air,
Makati City
Postal Code
1200

8. Issuer's telephone number, including area code

83-4719/721-6994

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
IMP	78,300,000
IMPB	52,200,000

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Imperial Resources, Inc.

IMP

PSE Disclosure Form 4-19 - Declassification of Shares References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Amendment of amended Article VII of the Articles of Incorporation of Imperial Resource, Incorporated re: declassification of Class "A" and Class "B" shares

Background/Description of the Disclosure

Amendment of the amended Article VII of the Articles of Incorporation of Imperial Resources, Incorporated to declassify all its shares of the capital stock, from Class "A" and Class "B" shares into common and voting shares, with due regard, however, to Filipino equity requirements for nationalized industries

Date of Approval by
Board of Directors Mar 28, 2016

Date of Approval by
Stockholders Jul 14, 2016

Date of Approval by
Securities and
Exchange Commission TBA

Reason or purpose of the declassification of shares

The declassification of shares of the capital stock from Class "A" and Class "B" shares to common and voting shares shall facilitate the electronic filing and recording of shares of stocks. Also, to simplify the records of the Company.

Effects on Capital Structure

Issued Shares

Type of Security/Stock Symbol	Before	After
Common Class "A" (IMP)	78,300,000	0
Common Class "B" (IMPB)	52,200,000	0
Common IMP	-	130,500,000

Outstanding Shares

Type of Security/Stock Symbol	Before	After
Common Class "A" (IMP)	78,300,000	0
Common Class "B" (IMPB)	52,200,000	0
Common IMP	-	130,500,000

Treasury Shares

Type of Security/Stock Symbol	Before	After
N/A	-	-

Listed Shares

Type of Security/Stock Symbol	Before	After
Common Class "A" (IMP)	14,000,000	-
Common Class "B" (IMPB)	6,000,000	-
Common IMP	-	20,000,000

Procedure(s) for updating stock certificates

Details of Stock Transfer Agent

Name Professional Stock Transfer, Inc.

Address 10th Floor, Telecom Plaza Building, 318 Sen. Gil Puyat Avenue, Makati City, Metro Manila

Contact Person Ms. Jenny Serafica

Inclusive dates when the old stock certificates can be replaced

Start Date TBA

End Date TBA

Documentary requirements

Individual Shareholders

Surrender of issued stock certificates

Corporate Shareholders

Surrender of issued stock certificates

Date of availability of new stock certificates TBA

Procedures in case of lost stock certificates

The holder-owner must execute an affidavit of loss, publish the fact of lost in a newspaper of general circulation for three (3) consecutive weeks and a waiting period of one (1) year for the issuance of new stock certificate(s), unless sooner issued by putting up a sufficient bond conformably with Section 73 of the Corporation Code.

Other Relevant Information

Amending due to the Regular Annual Stockholders' Meeting and the adjustment in the issued and outstanding shares.

Filed on behalf by:

Name Adelaida Dueñas

Designation Legal