

**Subject:** Change in Number of Issued and/or Outstanding Shares

**From:** Philippine Stock Exchange (no-reply@pse.com.ph)

**To:** aeresguerra@yahoo.com; arcy1216@gmail.com; del\_duenas@yahoo.com; disclosure@pse.com.ph;

**Date:** Tuesday, July 12, 2016 12:08 PM

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

**Company Name:** Imperial Resources, Inc.

**Reference Number:** 0023471-2016

**Date and Time:** Tuesday, July 12, 2016 12:05 PM

**Template Name:** Change in Number of Issued and/or Outstanding Shares

**Report Number:** C04050-2016

**Best Regards,**

**PSE EDGE**

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If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

**Subject:** Change in Number of Issued and/or Outstanding Shares

**From:** Philippine Stock Exchange (no-reply@pse.com.ph)

**To:** aeresguerra@yahoo.com; arcy1216@gmail.com; del\_duenas@yahoo.com; disclosure@pse.com.ph;

**Date:** Tuesday, July 12, 2016 11:59 AM

Dear Sir/Madam:

Your disclosure was successfully submitted. Details are as follows:

Company Name: Imperial Resources, Inc.

Reference Number: 0023471-2016

Date and Time: Tuesday, July 12, 2016 11:59 AM

Template Name: Change in Number of Issued and/or Outstanding Shares

Best Regards,

PSE EDGE

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Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

**Subject:** Change in Number of Issued and/or Outstanding Shares

**From:** Philippine Stock Exchange (no-reply@pse.com.ph)

**To:** del\_duenas@yahoo.com;

**Date:** Tuesday, July 12, 2016 11:58 AM

Dear Sir/Madam:

Please be informed that a disclosure was created. Details are as follows:

Template Name: Change in Number of Issued and/or Outstanding Shares

Date and Time: Tuesday, July 12, 2016 11:57 AM

For your approval.

This message contains confidential information and is intended only for the named addressee. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system.

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If verification is required please request a hard-copy version.

Philippine Stock Exchange, PSE Plaza, Ayala Avenue, Makati City.

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jul 11, 2016

2. SEC Identification Number

39243

3. BIR Tax Identification No.

000-463-670

4. Exact name of issuer as specified in its charter

IMPERIAL RESOURCES, INCORPORATED

5. Province, country or other jurisdiction of incorporation

METRO MANILA

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Unit 202 Villa Building, No. 78 Jupiter Street corner Makati Avenue, Barangay Bel-Air,  
Makati City  
Postal Code  
1200

8. Issuer's telephone number, including area code

8314719/721-6994

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
IMP	78,300,000
IMPB	52,200,000

11. Indicate the item numbers reported herein

Not Applicable

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Imperial Resources, Inc.

## IMP

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

*References: Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Change in Number of Issued and/or Outstanding Shares

#### Background/Description of the Disclosure

An existing stockholder, LTC Real Estate Corporation, previously made a deposit to Imperial Resources, Incorporated for future subscription of the latter's shares of stock. The fulfillment or carrying out of the said prospecting agreement to subscribe shares of stock, not listed or traded, of Imperial Resources, Incorporated, by the existing stockholder, LTC Real Estate Corporation, at a consideration based on par was made on May 30, 2016.

#### Change(s) in Number of Issued and Outstanding Shares

##### Issued Shares

Type of Security /Stock Symbol	Before	After
IMP	78,000,000	78,300,000
IMPB	52,000,000	52,200,000

##### Outstanding Shares

Type of Security /Stock Symbol	Before	After
IMP	78,000,000	78,300,000
IMPB	52,000,000	52,200,000

##### Other Changes, if any

In percent	Before	After
Public float	15.59	15.68
Foreign Ownership level	-	-

##### Filed on behalf by:

Name	Adelaida Dueñas
Designation	Legal