

The Class “A” and Class “B” common stock of Imperial Resources, Incorporated are listed on the Philippine Stock Exchange under the symbol “IMP”. Below are the top twenty (20) stockholders and their respective shareholding as of May 31, 2012:

		Total Shares	%	Class "A"	%	Class "B"	%
1	Laperal, Sr., Oliverio G.	109,310,414	84.085%	63,120,414	48.554%	46,190,000	35.531%
2	PCD Nominee Corporation:	6,074,490	4.672%	6,016,990	4.628%	57,500	0.044%
	Filipino "A" – 6,016,990						
	Filipino "B" - 54,540						
	Non-Filipino "B" - 2,960						
3	LMI Holdings Corporation	4,381,000	3.370%	1,781,000	1.370%	2,600,000	2.000%
4	Marino Olondriz Y Cia	482,219	0.371%	482,219	0.371%	0	0.000%
5	Laperal, Desiderio L. (B)	334,000	0.257%	84,000	0.065%	250,000	0.192%
6	Laperal, Alexandra L.	332,000	0.255%	82,000	0.063%	250,000	0.192%
7	Lim, Nora S.	330,000	0.254%	330,000	0.254%	0	0.000%
8	Ganotisi, Filomeno	326,000	0.251%	306,000	0.236%	20,000	0.015%
9	Laperal, Rosamaria	325,300	0.250%	75,300	0.058%	250,000	0.192%
10	Concepcion, Regina L.	316,000	0.243%	66,000	0.051%	250,000	0.192%
	Laperal, Jr., Oliverio,	316,000	0.243%	66,000	0.051%	250,000	0.192%
	Laperal, Victorina L.(Victorina Heras)	316,000	0.243%	66,000	0.051%	250,000	0.192%
11	Benjamin Co Ca & Co., Inc.	231,350	0.178%	231,350	0.178%	0	0.000%
12	Investors Securities, Inc.	209,920	0.161%	209,920	0.161%	0	0.000%
13	Chiong & Co., Inc.	203,820	0.156%	195,520	0.150%	8,300	0.006%
14	E. Santamaria & Co., Inc.	191,335	0.147%	25,580	0.020%	165,755	0.127%
15	Anselmo Trinidad & Co., Inc.	159,575	0.123%	159,575	0.123%	0	0.000%
16	Ansaldo, Godinez & Co., Inc.	140,770	0.108%	140,770	0.108%	0	0.000%
17	Philsec Investment Corporation	132,455	0.102%	132,455	0.102%	0	0.000%
18	Dacillo, Nenita C.	127,600	0.098%	127,600	0.098%	0	0.000%
19	Aquino, Antonio & Velmonte Sec., Inc.	125,850	0.097%	125,850	0.097%	0	0.000%
20	Kui, John	121,124	0.093%	121,124	0.093%	0	0.000%
	Total issued and outstanding shares - 130,000,000						